

FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name : **ThinSoft (Holdings) Inc**

Stock code (ordinary shares) : **8096**

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 30th September, 2004.

A. GENERAL

Place of incorporation : The Cayman Islands

Date of initial listing on GEM : 27th February, 2002

Name of Sponsor(s) : Dao Heng Securities Limited

Names of directors : Executive Directors:
(*please distinguish the status of the directors – Executive, Non-Executive or Independent Non-Executive*)
Ngiam Mia Hai Bernard
Ngiam Mia Hong Alfred
Independent non-executive Directors:
Chen Tzyh-Trong
Lee Chung Mong
Yeung Chi Hung

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of shares held	Approximate percentage of shareholding
	IPC Corporation Ltd	375,000,000	74.81%

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company	:	NIL
Financial year end date	:	31st December
Registered address	:	Century Yard, Cricket Square, Hutchins Drive, P. O. Box 2681 GT, George Town, Grand Cayman, British West Indies, Cayman Islands
Head office and principal place of business	:	Room 2818, China Merchants Tower, Shun Tak Centre, 168-200 Connaught Road Central, Hong Kong
Web-site address (if applicable)	:	www.thinsoftinc.com
Share registrar	:	<u>Principal share registrar:</u> The Bank of Bermuda (Cayman) Limited 36C Bermuda House British American Centre Dr. Roy's Drive George Town, Grand Cayman British West Indies Cayman Islands <u>Hong Kong share registrar:</u> Hong Kong Registrars Limited Room 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong
Auditors	:	Ernst & Young

B. BUSINESS ACTIVITIES

The Company and its subsidiaries are principally engaged in the research, development, sales and marketing of thin computing solutions products, which include software and hardware accessories, and the provision of related customization engineering work.

C. ORDINARY SHARES

Number of ordinary shares in issue	:	501,255,000
Par value of ordinary shares in issue	:	HK\$0.05
Board lot size (in number of shares)	:	5,000
Name of other stock exchange(s) on which ordinary shares are also listed	:	NIL

D. WARRANTS

Stock code	:	N/A
Board lot size	:	N/A
Expiry date	:	N/A
Exercise price	:	N/A
Conversion ratio <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	:	N/A
No. of warrants outstanding	:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants	:	N/A

E. OTHER SECURITIES

No. of Pre-IPO share option granted and outstanding under the Pre-IPO Share Option Scheme (as defined in the prospectus of the Company dated 19th February, 2002)	:	47,645,000
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Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Ngiam Mia Hai Bernard

Chen Tzyh-Trong

Ngiam Mia Hong Alfred

Lee Chung Mong

Yeung Chi Hung